



Stock/Security Gifts

Your stock and other securities donations support our mission to offer camps that provide recreation, socialization, and life skills education to our campers. This type of giving offers valuable financial benefits:

- You can donate appreciated stocks, bonds and most mutual funds
- The fair market value of the security at time of transfer is tax-deductible
- You do not pay any capital gains taxes on the sale of donated securities

To contribute stocks, follow these steps:

Step 1: Complete transfer

Instruct the institution where stocks are held to transfer the shares to the Camp Blue Skies Foundation account at Raymond James and contact Ken Wren at (757) 638-6856 using the following codes:

Camp Blue Skies Foundation Account #: 590LU290

DTC #: 0725

For questions, please contact Ken Wren at (757) 638-6856

Step 2: Notify Camp Blue Skies of the gift

Stock donations transfer to Camp Blue Skies Foundation's account with no accompanying donor information. In order for us to identify your gift and send a tax receipt, please email Finance Director Holly Scheppegrell Holly@CampBlueSkies.org with the **name of the security, the number of shares, and date of transfer.**

QUESTIONS?

If your stock is in the form of a physical certificate (which may require a different transfer process), or if you have any questions, please contact Holly: Holly@CampBlueSkies.org or 704-266-2267.